

Ostrica Guts and Quants Fund

Investment Strategy

The Ostrica Guts and Quants Fund primarily invests in US Listed Stocks of smaller promising companies with a market capitalization between 200 million and 2 billion USD, the so-called Small Caps. Ostrica creates a diversified portfolio with a broad spread of individual stocks and similar instruments, based on behavioral psychological factors, valuation, fundamental balance variables and expectations. Ostrica uses specific principles of strong risk management providing the fund with a stable investment. Making use of the newest technology, smart algorithms and big data, we create outperforming equity portfolios with downside risk protection. This means our portfolio is hedged in falling markets and leveraged in soaring markets. To create a hedged position for protection, we sell equity and currency futures contracts on equity indices and currencies.

Investment Growth (%)

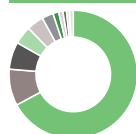
Ostrica Guts and Quants Fund (Total +125.67%)



Monthly Returns (%)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2026	5.55	4.86	-3.43	9.73	1.59	4.84	-3.76	-3.94	-1.65			
2025	3.22	-2.69	-10.54	-2.91	6.37	2.40	3.67	3.46	2.75	0.09	0.33	0.42
2024	-0.84	3.45	3.33	-5.16	3.39	-2.78	6.27	-4.90	-0.53	1.68	14.90	-5.16
2023	11.00	1.08	-8.94	-3.34	1.54	7.64	4.78	-0.85	-2.54	-6.65	4.45	8.59
2022	-5.04	2.45	-0.41	-0.65	0.07	-7.32	9.99	-2.52	-12.24	11.11	1.05	-7.22
2021	5.17	8.41	9.10	-1.77	1.23	1.72	-2.37	2.96	0.84	3.31	-0.33	5.86
2020	-6.10	-6.55	-25.73	9.95	9.58	3.88	-1.54	5.28	1.04	4.19	16.37	5.55
2019					-4.99	5.08	5.65	-7.05	6.25	0.43	1.01	2.72

Equity Country Exposure Top 10 (%)



United States	67.13
Netherlands	9.20
France	6.88
Canada	4.58
United Kingdom	4.24
Spain	2.88
Singapore	1.44
Belgium	1.08
Brazil	0.89
Israel	0.74
Other	0.95

Equity Sectors (%)



Industrial	25.03
Technology	22.18
Consumer, Non-cyclical	21.43
Financial	12.75
Energy	5.54
Basic Materials	4.48
Communications	4.47
Consumer, Cyclical	4.12

Top 10 Holdings (%)

Sanmina Corporation	3.98
Koninklijke BAM Groep nv	3.82
Matson, Inc.	2.86
BE Semiconductor Industries N.V.	2.78
PriceSmart, Inc.	2.67
ASM International NV	2.60
Atlantius Holdings Corporation	2.49
DXP Enterprises, Inc.	2.25
Mitie Group plc	2.20
Enova International, Inc.	2.15

Asset Allocations (%)



Stock	90.81
Cash	9.19

Key Facts

BaseCurrency	Euro	ISIN	NL0013474216
Firm name	Ostrica B.V.	Latest Dividend	0.14
Investment Type	Open-End Fund	Latest Dividend Date	31/07/2026
Management Fee	1.25	Global Category	US Equity Small Cap
Inception Date	15/05/2019	Morningstar rating	N/A
Fund Size	29,031,165		

Performance Annualized (%)

Return	11.16
Max Drawdown	-44.16
Std Dev	23.32
Sharpe Ratio	0.43
Beta	0.82
Sortino Ratio	0.56
Jensen's Alpha	4.02

Morningstar Style Box (%)

	Value	Blend	Growth	Datapoint Name
Large				Equity Style Box (L)
Mid				Market Cap Large
Small				Market Cap Mid
				Market Cap Small
				Not Classified