Ostrica investments

FACTSHEET · FUND FACTSHEET · PORTFOLIO DATUM 31/10/2026

Ostrica Guts and Quants Fund

Investment Strategy

The Ostrica Guts and Quants Fund primarily invests in US Listed Stocks of smaller promising companies with a market capitalization between 200 million and 2 billion USD, the so-called Small Caps. Ostrica creates a diversified portfolio with a broad spread of individual stocks and similar instruments, based on behavioral psychological factors, valuation, fundamental balance variables and expectations. Ostrica uses specific principles of strong risk management providing the fund with a stable investment. Making use of the newest technology, smart algorithms and big data, we create outperforming equity portfolios with downside risk protection. This means our portfolio is hedged in falling markets and leveraged in soaring markets. To create a hedged position for protection, we sell equity and currency futures contracts on equity indices and currencies.

Investment Growth (%)



Monthly Returns (%)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2026	**5.55**	**4.86**	**-3.43**	**9.73**	**1.59**	**4.84**	**-3.76**	**-3.94**	**-1.65**	**-0.42**		
2025	3.22	-2.69	-10.54	-2.91	6.37	2.40	3.67	3.46	2.75	0.09	0.33	0.42
2024	-0.83	3.45	3.32	-5.15	3.39	-2.79	6.28	-4.90	-0.52	1.68	14.90	-5.16
2023	11.01	1.08	-8.93	-3.32	1.53	7.64	4.78	-0.85	-2.54	-6.64	4.45	8.58
2022	-5.04	2.45	-0.41	-0.65	0.07	-7.32	9.97	-2.50	-12.24	11.12	1.05	-7.22
2021	5.17	8.41	9.09	-1.78	1.23	1.72	-2.37	2.96	0.84	3.32	-0.33	5.86
2020	-6.10	-6.56	-25.73	9.96	9.57	3.88	-1.53	5.27	1.04	4.18	16.38	5.55
2019					-4.99	5.07	5.66	-7.05	6.26	0.43	1.01	2.72

Equity Country Exposure Top 10 (%)



United States	67.97
Netherlands	8.13
France	7.12
United Kingdom	4.41
Canada	4.32
Spain	2.87
Singapore	1.60
Belgium	1.13
Brazil	0.79
Israel	0.76
Other	0.93

Equity Sectors (%)



Industrial	24.84
Consumer, Non-cyclical	21.84
Technology	20.63
Financial	12.71
Energy	5.83
Communications	4.93
Basic Materials	4.77
Consumer, Cyclical	4.45

Top 10 Holdings (%)

Koninklijke BAM Groep nv	3.73
Sanmina Corporation	3.12
Matson, Inc.	2.97
Atlanticus Holdings Corporation	2.71
PriceSmart, Inc.	2.67
XPO, Inc.	2.33
Enova International, Inc.	2.28
Mitie Group plc	2.25
BE Semiconductor Industries N.V.	2.25
DXP Enterprises, Inc.	2.21

Asset Allocations (%)



Stock	90.66
Cash	9.34

Key Facts

BaseCurrency	Euro
Firm name	Ostrica B.V.
Investment Type	Open-End Fund
Management Fee	1.25
Inception Date	15/05/2019
Fund Size	38,657,048

ISIN	NL0013474216
Latest Dividend	0.14
Latest Dividend Date	31/07/2026
Global Category	US Equity Small Cap
Morningstar rating	N/A

Performance Annualized (%)

Return	11.16
Max Drawdown	-44.16
Std Dev	23.32
Sharpe Ratio	0.43
Beta	0.82
Sortino Ratio	0.56
Jensen's Alpha	4.02

Morningstar Style Box (%)

	Value	Blend	Growth
Large			
Mid			
Small	■		

Datapoint Name	
Equity Style Box (L)	Small Value
Market Cap Large	34.79
Market Cap Mid	31.61
Market Cap Small	30.76
Not Classified	2.84

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