Ostrica investments

FACTSHEET · FUND FACTSHEET · PORTFOLIO DATUM 31/10/2026

Ostrica Emerging Markets Debt Fund

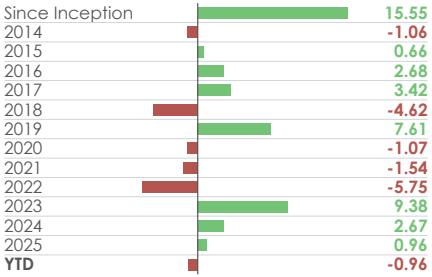
Investment Strategy

The Ostrica Emerging Market Debt Fund invests globally in a broad diversified portfolio of emerging market bonds in the investment and non- investment grade space. Ostrica mostly invests in government debt, but also profits from opportunities in corporate bonds. We use forward looking models to calculate the probability of default and a fair value spread of the bonds in Ostrica's universe. ETFs are being used for tactical asset allocation purposes: active duration management, active spread management & active management of liquidity premia. Using these principles of strong risk management, the fund provides a very stable investment in emerging market debt.

Investment Growth (%)



Yearly Returns (%)



Monthly Returns (%)

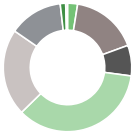
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2026	**-0.13**	**1.02**	**-2.59**	**1.37**	**0.51**	**0.89**	**-1.94**	**0.28**	**-1.71**	**1.45**		
2025	1.09	1.62	-3.76	-1.40	0.07	0.74	0.41	0.53	1.11	1.35	-0.06	-0.63
2024	0.19	0.13	1.89	-3.63	0.93	0.89	2.00	0.81	1.56	-2.87	2.89	-1.93
2023	2.44	-1.08	0.58	0.31	0.38	1.79	2.00	-0.95	-1.07	-0.84	3.27	2.29
2022	-0.29	-2.14	1.42	-1.96	-0.05	-3.60	-0.15	1.30	-4.73	-0.50	5.36	-0.19
2021	-0.46	-0.88	-0.41	0.95	0.74	0.46	-0.69	0.64	-0.93	-0.38	-1.77	1.21
2020	-0.34	-2.21	-11.56	2.32	4.16	1.12	1.39	0.70	-0.74	0.68	3.09	1.26
2019	1.76	-0.15	0.60	0.16	-0.11	2.27	1.11	-0.57	0.56	0.34	0.05	1.37
2018	-0.49	-0.57	-0.51	-0.58	-1.06	-0.83	0.64	-1.33	0.58	-0.36	0.11	-0.31
2017	0.24	1.34	0.24	0.50	0.42	-0.14	0.65	0.82	-0.38	-0.29	-0.48	0.46
2016	0.11	1.02	0.87	0.54	-0.31	1.18	0.52	0.73	0.05	-0.57	-1.87	0.42
2015	1.99	0.21	0.04	0.22	-0.57	-0.57	0.22	-0.23	-0.91	0.71	0.15	-0.56

Region Allocations (%)



North America	10.07
Latin America	27.65
Europe dev	13.49
Europe emrg	10.60
Africa/Middle East	13.87
Asia emrg	5.16
Others	19.16

Credit Quality (%)



AAA	2.54
AA	16.88
A	7.70
BBB	35.57
BB	21.91
B	13.58
Below B	1.36
Not Rated	0.46

Top 10 Holdings (%)

ITAL BU 2.1 08-27	12.27
UNIT ST 2.375 05-27	7.68
iShares J.P. Morgan USD Emerging Markets Bond ETF	4.85
iShares J.P. Morgan $ EM Bond EUR Hedged UCITS ETF (Dist)	4.67
VanEck J.P. Morgan EM Local Currency Bond ETF	3.27
iShares J.P. Morgan EM Local Govt Bond UCITS ETF USD (Dist)	3.22
CHILE GOVERNMENT INT	2.44
KINGDOM OF BAHR	2.38
INDONESIA	2.27
FED REP OF BRAZIL	2.20

Key Facts

BaseCurrency	Euro	Fund Size	32,975,168
Firm name	Ostrica B.V.	ISIN	NL0010649802
Investment Type	Open-End Fund	Latest Dividend	0.22
Management Fee	1.00	Latest Dividend Date	31/07/2026
Inception Date	07/07/2014	Global Category	Emerging Markets Fixed Income
Yield To Maturity	6.29	Morningstar rating	★★★★★
Modified Duration	8.35		

Performance Annualized (%)

Return	1.22
Max Drawdown	-17.33
Std Dev	4.71
Sharpe Ratio	0.18
Beta	0.35
Sortino Ratio	0.20
Jensen's Alpha	0.71

Asset Allocations (%)



Bond	97.48
Stock	0.55
Cash	1.97

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