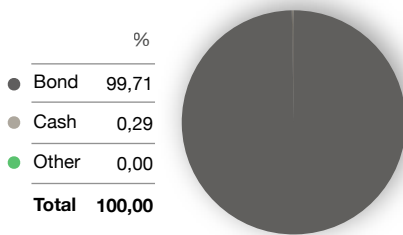




### Investment Strategy

The Ostrica US Investment Grade Corp Fund predominantly invests in corporate bonds issued by companies in the United States. Ostrica mostly invests in corporate debt that has a public listed equity arm or market traded CDS. We use forward looking models to calculate the probability of default and a fair value spread of the bonds in the universe. ETFs are being used for tactical asset allocation purposes: active duration management, active spread management & active management of liquidity premia. Using these principles of strong risk management, the fund provides a very stable investment in US investment grade corporate bonds.

### Asset Allocation



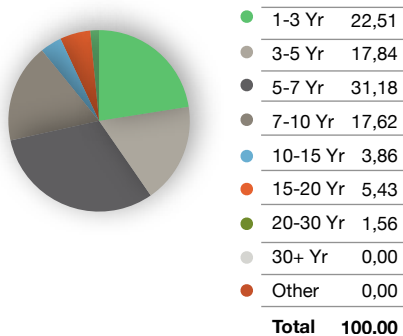
### Top 10 Holdings

Fairfax Financial Holdings Ltd 2.75%	2,13
Celanese US Holdings LLC 1.25%	2,03
Broadcom Corp / Broadcom Cayman Finance Ltd 3.88%	1,79
Jefferies Financial Group Inc 5.50%	1,76
PVH Corp 7.75%	1,71
TransAlta Corp 4.50%	1,70
Capital One Financial Corp 3.20%	1,69
Jefferies Group LLC 6.45%	1,63
Euronet Worldwide Inc 1.38%	1,59
Apple Inc 4.65%	1,56

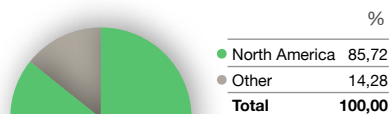
### Key Facts

Base Currency	Euro
Firm Name	Ostrica B.V.
Investment Type	Open-End Fund
Management Fee	0,75
Inception Date	12/2/2014
Yield to Maturity	2,00
Modified Duration	3,97
Fund Size	12.916.934,69
ISIN	NL0010649760
Latest Dividend	0,28
Latest Dividend Date	2/7/20
Global Category	US Fixed Income

### Maturity Allocation



### Region Allocations

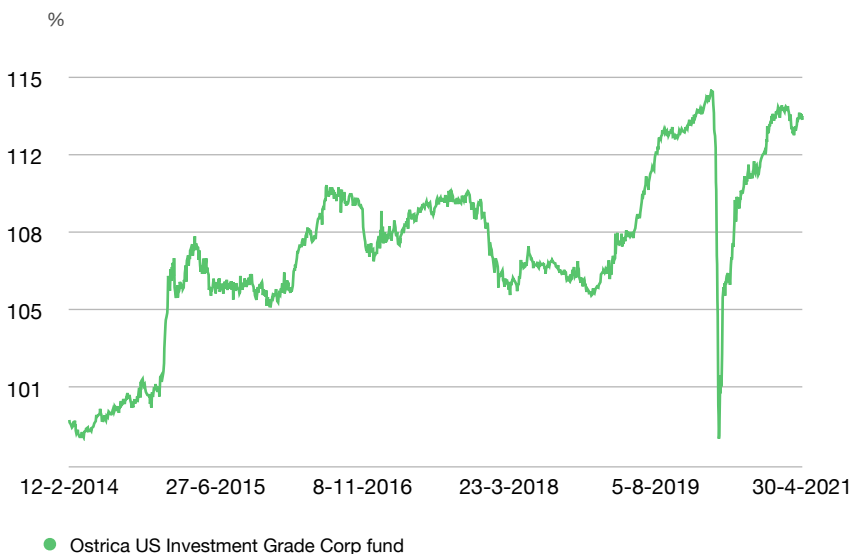


### Performance Annualized

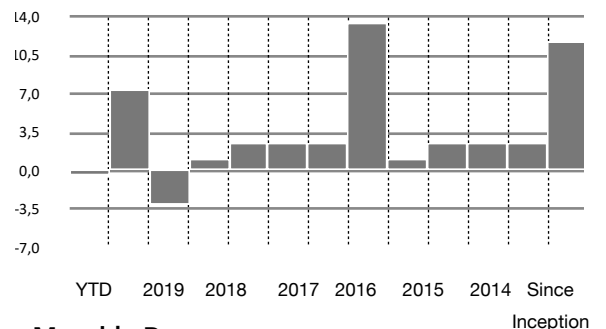
Time Period: Since Inception to 30/04/2021

Return	1,77
Max Drawdown	-13,39
Std Dev	3,54
Sharpe Ratio	0,63
Beta	0,11
Sortino Ratio	0,76
Skewness	-0,65

### Investment Growth Time Period: 2/12/2014 to 30/04/2021



### Yearly Returns ● US Investment Grade Corp Fund



### Monthly Returns

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year
2021	-0,2	-0,4	-0,3	0,5									-0,4
2020	0,5	-1,0	-9,6	4,3	1,2	1,8	1,0	0,1	0,2	0,7	1,5	0,4	0,3
2019	0,9	0,0	1,3	0,4	0,5	1,2	1,0	0,7	0,2	-0,1	0,4	0,3	7,5
2018	-1,8	0,4	0,6	0,5	0,8	-0,5	0,0	0,0	-0,2	0,2	-0,5	-0,6	-3,1
2017	0,4	0,3	0,1	0,4	0,4	-0,3	0,0	0,3	-0,4	0,5	-1,1	0,1	1,1
2016	0,4	0,4	1,3	0,7	-0,1	1,2	0,0	-0,3	0,1	-0,5	-1,7	0,3	2,5
2015	4,3	-0,8	1,3	0,0	-0,8	-0,6	1,9	-0,1	0,0	0,2	0,0	-0,9	2,6
2014	-	-	0,3	0,2	0,7	0,1	0,4	0,9	-0,4	0,4	0,2	1,1	2,5