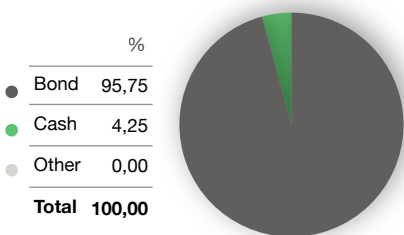


Investment Strategy

The Ostrica EU Investment Grade Corp Fund predominantly invests in corporate bonds issued by companies from the Eurozone. Ostrica mostly invests in corporate debt that has a public listed equity arm or market traded CDS. We use forward looking models to calculate the probability of default and a fair value spread of the bonds in the universe. ETFs are being used for tactical asset allocation purposes: active duration management, active spread management & active management of liquidity premia.

Asset Allocation



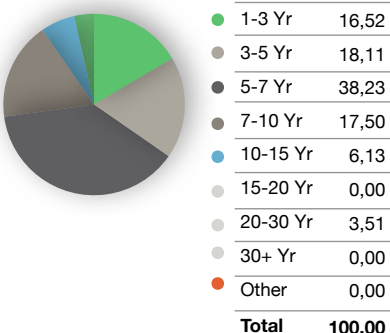
Top 10 Holdings

Company	Portfolio Weighting %
E. ON International Finance BV	6,25%
Tesco PLC	6,13%
CNP Assurances	4,50%
HSBC Holdings PLC	3,13%
Electricite de France SA	5,63%
NN Group NV	4,50%
Commerzbank AG	4,00%
JCDecaux SA	2,63%
Volkswagen Bank GmbH	2,50%
Landesbank Baden-Württemberg	2,88%

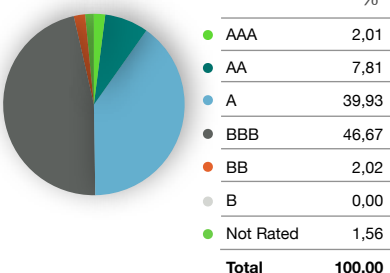
Key Facts

Base Currency	Euro
Firm Name	Ostrica B.V.
Investment Type	Open-End Fund
Management Fee	0,75
Inception Date	11/2/2014
Yield to Maturity	0,93
Modified Duration	-2,83
Fund Size	10.596.516,09
ISIN	NL0010649778
Latest Dividend	0,13
Latest Dividend Date	2/7/2020
Global Category	Europe Fixes Income

Maturity Allocation



Rating Allocations



Performance Annualized

Time Period: Since Inception to 30/04/2021

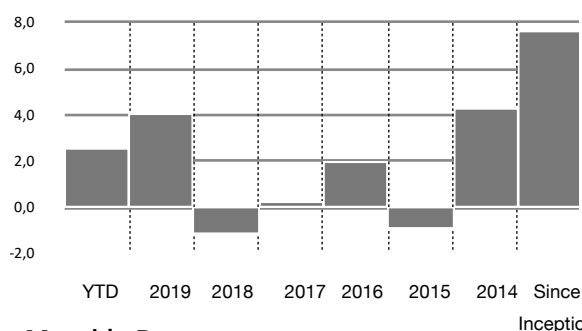
Return	1,03
Max Drawdown	-8,35
Std Dev	1,94
Sharpe Ratio	0,77
Beta	0,24
Sortino Ratio	0,81
Skewness	-2,51

Investment Growth Time Period: 11/2/2014 to 30/04/2021



● Ostrica EU Investment Grade Corporate Bond

Yearly Returns ● EU Investment Grade Corporate Bond Fund



Monthly Returns

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year
2021	0,3	1,4	-0,2	0,9									2,5
2020	-0,4	-1,8	-5,4	2,1	0,5	0,2	0,6	1,1	-1,2	-0,3	1,1	0,1	-3,7
2019	0,2	0,6	0,5	0,9	-0,7	0,7	0,7	-0,1	0,1	0,6	-0,2	0,6	4,0
2018	-0,1	-1,0	-0,2	0,0	-0,1	0,0	0,1	-0,1	0,0	0,0	-0,5	-0,1	-1,2
2017	-0,3	0,6	-0,3	0,1	0,1	-0,5	0,5	0,2	-0,1	0,4	-0,2	-0,2	0,2
2016	0,5	0,2	0,6	0,2	0,2	0,5	0,9	-0,6	0,0	-0,5	-0,4	0,2	1,9
2015	0,5	0,1	-0,3	-0,4	-0,1	-1,2	0,5	-0,4	-0,1	0,6	0,4	-0,4	-0,9
2014	-	-	0,1	0,8	0,8	0,6	0,4	0,6	0,3	0,1	0,2	0,4	4,3